

SELF-ASSESSMENT TAX RETURN RATES 2024/25 RETURNS

PRICE CARD

Please take the highest applicable rate for your 2024/25 circumstances and then add any additional services listed under additional fees.

BASE FEES

| | |
|--|--------------------------------------|
| Director only | £365 + VAT |
| Employment/Pensions Income only | £365 + VAT |
| Rental Income (with employment /directorship) | £525 + VAT (up to 2 properties) |
| Second Rental Return (for partner) | £460 + VAT |
| Furnished Holiday Let | £725+ VAT |
| Second FHL return (for partner) | £675+ VAT |
| EIS/SEIS Claims (up to 5 in year) | £680+ VAT |
| Self Employed Return only | £525 + VAT |
| Self Employed Return with full accounts by LKA | £365 + VAT (accounts fee on request) |
| Partnerships Return only | £525 + VAT |
| Partnerships Return with full accounts by LKA | £365 + VAT (accounts fee on request) |
| Partner Return | £365 + VAT |
| Rental Income (non resident) | On request |
| Foreign Income/complex (non resident) | On request |

SELF-ASSESSMENT TAX RETURN RATES 2023/24 RETURNS

ADDITIONAL FEES

| | |
|---|----------------------|
| Claim higher rate pension contribution relief | Included as standard |
| Review of overall tax efficiency | Included as standard |
| Bank interest, child benefit, gift aid | Included as standard |
| Small number of privately owned shares | Included as standard |
| Significant number of privately owned shares | On request |
| Additional bookkeeping | On request |
| Additional properties (per property) | £130 + VAT |
| Managed investment portfolio income | £225+ VAT |
| Capital Gains Tax Pages | £225+ VAT |
| Complex CGT calculations | On request |
| EIS/SEIS claims over 5 | On request |
| Annual Allowance Pension Charge reporting | £265+ VAT |
| Annual Allowance for Pensions full review | On request |
| Redundancy/Lump Sum Disclosure | £125+ VAT |
| Managed Investment portfolio CGT tracking | £265+ VAT |
| Share Scheme base cost management | On request |
| Trust Income | £265+ VAT |
| Crypto Currency reporting | On request |
| Residential CGT calculations | On request |
| Residential 60 day, per individual CGT Return | £265+ VAT |

REVIEW OF COMPLETED RETURN

| | |
|----------|-----------|
| Per hour | £265+ VAT |
|----------|-----------|

SELF-ASSESSMENT TAX RETURN RATES 2023/24 RETURNS

PRICING SCENARIOS

| | |
|---|------------|
| A high earning employee with child benefit | £365+ VAT |
| A Director with 2 rental properties | £525+ VAT |
| A Director with 3 in year EIS investments | £680+ VAT |
| Self employed individual with 1 rental property (no accounts) | £655 + VAT |
| A Landlord with 2 rental properties and a managed investment portfolio | £750 + VAT |

Where an individual is self employed or a landlord we claim 80% of our VAT inclusive fees as a deductible expense.